

May 23, 2012

VIA EDGAR

Mr. Justin Dobbie  
Legal Branch Chief  
United States Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, DC 20549

Re: **ADMA Biologics, Inc.**  
**Amendment No. 2 to Form 8-K**  
**Filed April 24, 2012**  
**File No. 000-52120**

Dear Mr. Dobbie:

By letter dated May 9, 2012, you provided comments on the above-referenced filing of ADMA Biologics, Inc. (the "Company"). The Company currently expects to submit its response letter via EDGAR, along with an amendment to the above-referenced filing, on or before June 4, 2012.

If you have any questions, or if we may be of any assistance, please do not hesitate to contact the undersigned at (201) 478-5552 or Jeffrey Baumel or Roland Chase at our outside counsel, SNR Denton US LLP, at (973) 912-7100.

Sincerely,

/s/ Adam S. Grossman

Adam S. Grossman  
President and Chief Executive Officer